



Flexible Capital. Trusted Partner.

Business Focus

Products:

- Mezzanine Debt
- Unitranche / One-Stop Debt
- Minority Equity

Company Criteria:

- EBITDA of \$3MM to \$20MM
- EBITDA Margins \geq 10%
- Defensible Market Niche or Competitive Advantage
- Stable and Diverse Customer Base
- Consistent Historical Financial Performance
- Headquartered in the United States

Financing Focus:

- Sponsored and Non-Sponsored
- Invest \$5MM to \$25MM per Transaction

Transaction Types:

- Buyouts
- Growth Capital
- Acquisitions
- Leveraged Recapitalizations
- Refinancings

Industry Experience:

- Aerospace and Defense
- Business Services
- Consumer Products
- Distribution
- Education
- Healthcare & Life Sciences
- Industrial / Manufacturing
- Security Products / Services
- Software / IT Services
- Specialty Chemicals / Coatings

About Us

Avante Capital Partners provides total debt solutions and junior capital for high quality, lower middle market businesses that generate at least \$3 million in cash flow. Avante invests between \$5 million and \$25 million of capital in the form of unitranche or one-stop debt as well as traditional mezzanine debt and minority equity. We can also partner with other lenders to provide an optimal capital solution. Avante works with private equity and independent sponsors in buyout transactions, as well as with entrepreneurs and owners to finance recapitalizations, refinancings, acquisitions and growth.

Additionally, as a women-owned fund, one of Avante Capital Partners' areas of interest, although not exclusive focus, is providing capital to women and minority-owned companies. Avante is headquartered in Los Angeles, CA with an office in Boston, MA.

Why Avante

Flexible Capital:

- Range of product offerings including mezzanine debt, unitranche, and minority equity
- Flexible solutions to meet the unique needs of your business

Trusted Partner:

- Junior capital partner to private equity sponsors, management teams, entrepreneurs, banks, and other mezzanine lenders
- Patient, long-term oriented investors

Experienced Team:

- Extensive experience working with private equity, entrepreneurs, and management teams
- Over 100 years of combined partner experience with more than \$1.4 billion of investments completed

Quick and Efficient Process:

- Quick and thoughtful feedback on new deal opportunities
- Efficient and transparent approval process

Avante Team

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Select Platform Transactions

<p>Children's Entertainment</p> <p>Tempe, AZ Sponsored By TREGARON CAPITAL</p> <p>Subordinated Debt</p>	<p>Software</p> <p>Nevada City, CA Sponsored By THOMA BRAVO</p> <p>Junior Capital</p>	<p>Software & Hardware</p> <p>Minnnetonka, MN Sponsored By THOMA BRAVO</p> <p>Junior Capital</p>	<p>Business Services</p> <p>Sheboygan, WI Sponsored By Arlington Capital PARTNERS</p> <p>Junior Capital</p>	<p>Healthcare Products</p> <p>Watertown, MA Sponsored By INVERNESS GRAHAM INVESTMENTS</p> <p>Unitranche Debt & Equity</p>	<p>Specialty Manufacturing</p> <p>Santa Barbara, CA Sponsored By BLUEWOLF</p> <p>Subordinated Debt & Equity</p>
<p>Specialty Manufacturing</p> <p>Wallingford, CT Sponsored By SVERICA INTERNATIONAL</p> <p>Subordinated Debt & Equity</p>	<p>Consumer Products</p> <p>Sycamore, IL Sponsored By PROMUS EQUITY PARTNERS</p> <p>Subordinated Debt & Equity</p>	<p>Specialty Manufacturing</p> <p>Easton, PA Sponsored By Corridor Capital, LLC</p> <p>Subordinated Debt & Equity</p>	<p>Education</p> <p>Lakeville, MN Sponsored By STONE-GOFF PARTNERS</p> <p>Unitranche Debt & Equity</p>	<p>Pet Products</p> <p>San Luis Obispo, CA Sponsored By FRONTENAC COMPANY</p> <p>Unitranche Debt & Equity</p>	<p>Software</p> <p>Nevada City, CA Sponsored By GENSTAR CAPITAL</p> <p>Undisclosed</p>
<p>Business Services</p> <p>Fairfield, IA Sponsored By INVERNESS GRAHAM INVESTMENTS</p> <p>Unitranche Debt & Equity</p>	<p>Specialty Manufacturing</p> <p>Hayward, CA Sponsored By FULHAM & CO.</p> <p>Subordinated Debt & Equity</p>	<p>Logistics Services</p> <p>Atlanta, GA Sponsored By Rotunda Capital Partners</p> <p>Subordinated Debt & Equity</p>	<p>Healthcare Services</p> <p>Stockton, CA Sponsored By FP FRANCISCO PARTNERS</p> <p>Subordinated Debt & Equity</p>	<p>Consulting</p> <p>Little Rock, AR Sponsored By STONE-GOFF PARTNERS</p> <p>Subordinated Debt & Equity</p>	<p>Healthcare</p> <p>Pleasant Prairie, WI Sponsored By PROMUS EQUITY PARTNERS</p> <p>Subordinated Debt & Equity</p>
<p>Healthcare</p> <p>Sacramento, CA Sponsored By NEW HARBOR CAPITAL</p> <p>Unitranche Debt & Equity</p>	<p>Healthcare Products</p> <p>Hudson, MA Management-Backed Growth & Acquisition Financing Sponsored By INVERNESS GRAHAM INVESTMENTS</p> <p>Subordinated Debt & Equity</p>	<p>Education</p> <p>Lakeville, MN Sponsored By CAPITAL PARTNERS</p> <p>Unitranche Debt & Equity</p>	<p>Foodservice Equipment</p> <p>Naperville, IL Sponsored By SHOREVIEW</p> <p>Unitranche Debt & Equity</p>	<p>Chiropractic Services</p> <p>Oak Brook, IL Sponsored By VISTRIA</p> <p>Subordinated Debt & Equity</p>	<p>Dental Manufacturer</p> <p>Racine, WI Sponsored By INVERNESS GRAHAM INVESTMENTS</p> <p>Subordinated Debt & Equity</p>