



Flexible Capital. Trusted Partner.

## Business Focus

### Products:

- Unitranche / One-Stop Debt
- Mezzanine Debt
- Minority Equity

### Company Criteria:

- EBITDA of \$3MM to \$20MM
- EBITDA Margins  $\geq$  10%
- Defensible Market Niche or Competitive Advantage
- Stable and Diverse Customer Base
- Consistent Historical Financial Performance
- Headquartered in the United States

### Financing Focus:

- Sponsored and Non-Sponsored
- Invest \$5MM to \$25MM per Transaction

### Transaction Types:

- Buyouts
- Growth Capital
- Acquisitions
- Leveraged Recapitalizations
- Refinancings

### Industry Experience:

- Aerospace and Defense
- Business Services
- Consumer Products
- Distribution
- Education
- Healthcare & Life Sciences
- Industrial / Manufacturing
- Security Products / Services
- Software / IT Services
- Specialty Chemicals / Coatings

## About Us

Avante Capital Partners is a women-owned private credit and structured equity fund. We provide total debt solutions and junior capital for high quality, lower middle market businesses that generate at least \$3 million in cash flow. Avante invests between \$5 million and \$25 million of capital in the form of unitranche or one-stop debt as well as traditional mezzanine debt and minority equity. We can also partner with other lenders to provide an optimal capital solution. Avante works with private equity and independent sponsors in buyout transactions, as well as with entrepreneurs and owners to finance recapitalizations, refinancings, acquisitions and growth.

Additionally, one of Avante Capital Partners' areas of interest, although not exclusive focus, is providing capital to women and minority-owned companies. Avante is headquartered in Los Angeles, CA.

## Why Avante

### Flexible Capital:

- Range of product offerings including mezzanine debt, unitranche, and minority equity
- Flexible solutions to meet the unique needs of your business

### Trusted Partner:

- Junior capital partner to private equity sponsors, management teams, entrepreneurs, banks, and other mezzanine lenders
- Patient, long-term oriented investors

### Experienced Team:

- Extensive experience working with private equity, entrepreneurs, and management teams
- Over 100 years of combined partner experience with more than \$1.4 billion of investments completed

### Quick and Efficient Process:

- Quick and thoughtful feedback on new deal opportunities
- Efficient and transparent approval process

## Avante Team

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Select Platform Transactions

**Specialty Manufacturing**

Wallingford, CT  
Sponsored By

Subordinated Debt & Equity

**Software**

Nevada City, CA  
Sponsored By

Junior Capital

**Software & Hardware**

Minnnetonka, MN  
Sponsored By

Junior Capital

**Business Services**

Sheboygan, WI  
Sponsored By

Junior Capital

**Healthcare Products**

Watertown, MA  
Sponsored By

Unitranche Debt & Equity

**Specialty Manufacturing**

Santa Barbara, CA  
Sponsored By

Subordinated Debt & Equity

**Business Services**

Fairfield, IA  
Sponsored By

Unitranche Debt & Equity

**Consumer Products**

Sycamore, IL  
Sponsored By

Subordinated Debt & Equity

**Specialty Manufacturing**

Easton, PA  
Sponsored By

Subordinated Debt & Equity

**Education**

Lakeville, MN  
Sponsored By

Unitranche Debt & Equity

**Pet Products**

San Luis Obispo, CA  
Sponsored By

Unitranche Debt & Equity

**Software**

Nevada City, CA  
Sponsored By

Undisclosed

**Healthcare**

Sacramento, CA  
Sponsored By

Unitranche Debt & Equity

**Specialty Manufacturing**

Hayward, CA  
Sponsored By

Subordinated Debt & Equity

**Logistics Services**

Atlanta, GA  
Sponsored By

Subordinated Debt & Equity

**Healthcare Services**

Stockton, CA  
Sponsored By

Subordinated Debt & Equity

**Consulting**

Little Rock, AR  
Sponsored By

Subordinated Debt & Equity

**Healthcare**

Pleasant Prairie, WI  
Sponsored By

Subordinated Debt & Equity

**Healthcare Products**

Hudson, MA  
Management-Backed Growth & Acquisition Financing

Subordinated Debt & Equity

**Education**

Lakeville, MN  
Sponsored By

Unitranche Debt & Equity

**Foodservice Equipment**

Naperville, IL  
Sponsored By

Unitranche Debt & Equity

**Chiropractic Services**

Oak Brook, IL  
Sponsored By

Subordinated Debt & Equity

**Dental Manufacturer**

Racine, WI  
Sponsored By

Unitranche Debt & Equity

**Digital Marketing**

San Diego, CA  
Sponsored By

Subordinated Debt & Equity