



Flexible Capital. Trusted Partner.

Business Focus

Products:

- Unitranche / One-Stop Debt
- Mezzanine Debt
- Minority Equity

Company Criteria:

- EBITDA of \$3MM to \$20MM
- EBITDA Margins \geq 10%
- Defensible Market Niche or Competitive Advantage
- Stable and Diverse Customer Base
- Consistent Historical Financial Performance
- Headquartered in the United States

Financing Focus:

- Sponsored and Non-Sponsored
- Invest \$5MM to \$25MM per Transaction

Transaction Types:

- Buyouts
- Growth Capital
- Acquisitions
- Leveraged Recapitalizations
- Refinancings

Industry Experience:

- Aerospace and Defense
- Business Services
- Consumer Products
- Distribution
- Education
- Healthcare & Life Sciences
- Industrial / Manufacturing
- Security Products / Services
- Software / IT Services
- Specialty Chemicals / Coatings

About Us

Avante Capital Partners is a women-owned private credit and structured equity fund. We provide total debt solutions and junior capital for high quality, lower middle market businesses that generate at least \$3 million in cash flow. Avante invests between \$5 million and \$25 million of capital in the form of unitranche or one-stop debt as well as traditional mezzanine debt and minority equity. We can also partner with other lenders to provide an optimal capital solution. Avante works with private equity and independent sponsors in buyout transactions, as well as with entrepreneurs and owners to finance recapitalizations, refinancings, acquisitions and growth.

Additionally, one of Avante Capital Partners' areas of interest, although not exclusive focus, is providing capital to women and minority-owned companies. Avante is headquartered in Los Angeles, CA with an office in Boston, MA.

Why Avante

Flexible Capital:

- Range of product offerings including mezzanine debt, unitranche, and minority equity
- Flexible solutions to meet the unique needs of your business

Trusted Partner:

- Junior capital partner to private equity sponsors, management teams, entrepreneurs, banks, and other mezzanine lenders
- Patient, long-term oriented investors

Experienced Team:

- Extensive experience working with private equity, entrepreneurs, and management teams
- Over 100 years of combined partner experience with more than \$1.4 billion of investments completed

Quick and Efficient Process:

- Quick and thoughtful feedback on new deal opportunities
- Efficient and transparent approval process

Avante Team

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Select Platform Transactions

Specialty Manufacturing




Wallingford, CT
Sponsored By




Subordinated Debt & Equity

Software




Nevada City, CA
Sponsored By




Junior Capital

Software & Hardware



Minnnetonka, MN
Sponsored By



Junior Capital

Business Services



Sheboygan, WI
Sponsored By



Junior Capital

Healthcare Products



Watertown, MA
Sponsored By



Unitranche Debt & Equity

Specialty Manufacturing



Santa Barbara, CA
Sponsored By



Subordinated Debt & Equity

Business Services




Fairfield, IA
Sponsored By




Unitranche Debt & Equity

Consumer Products



Sycamore, IL
Sponsored By



Subordinated Debt & Equity

Specialty Manufacturing



Easton, PA
Sponsored By



Subordinated Debt & Equity

Education



Lakeville, MN
Sponsored By



Unitranche Debt & Equity

Pet Products




San Luis Obispo, CA
Sponsored By




Unitranche Debt & Equity

Software



Nevada City, CA
Sponsored By



Undisclosed

Healthcare



Sacramento, CA
Sponsored By



Unitranche Debt & Equity

Specialty Manufacturing



Hayward, CA
Sponsored By



Subordinated Debt & Equity

Logistics Services



Atlanta, GA
Sponsored By



Subordinated Debt & Equity

Healthcare Services




Stockton, CA
Sponsored By




Subordinated Debt & Equity

Consulting



Little Rock, AR
Sponsored By



Subordinated Debt & Equity

Healthcare



Pleasant Prairie, WI
Sponsored By



Subordinated Debt & Equity

Healthcare Products



Hudson, MA
Management-Backed Growth & Acquisition Financing

Subordinated Debt & Equity

Education



Lakeville, MN
Sponsored By



Unitranche Debt & Equity

Foodservice Equipment




Naperville, IL
Sponsored By



Unitranche Debt & Equity

Chiropractic Services



Oak Brook, IL
Sponsored By



Subordinated Debt & Equity

Dental Manufacturer



Racine, WI
Sponsored By



Unitranche Debt & Equity

Digital Marketing



San Diego, CA
Sponsored By



Subordinated Debt & Equity