

Avante Capital Partners is a women-owned private credit and structured equity fund.

We invest between \$5 million and \$25 million of capital in the form of **unitranche** or **one-stop debt** as well as **traditional mezzanine debt** and **minority equity**.

Investment Criteria



Products

- > Unitranche / One-Stop Debt
- > Second Lien Debt
- > Mezzanine Debt
- > Minority Equity



Company Criteria

- > EBITDA of \$3 Million to \$20 Million
- > EBITDA Margins > 10%
- > Defensible Market Niche or Competitive Advantage
- > Stable and Diverse Customer Base
- > Consistent Historical Financial Performance
- > Headquartered in the United States



Financing

- > Sponsored and Non-Sponsored
- > Invest \$5 Million to \$25 Million per Transaction
- > A women-owned fund with interest in, but not exclusive focus on, providing capital to women and minority-owned companies



Transaction Types

- > Buyouts
- > Growth Capital
- > Acquisitions
- > Leveraged Recapitalizations
- > Refinancings



Adding Value to Our Sponsors

- > Sourcing Deals – We help source high-performing deals for our sponsors and portfolio companies
- > Driving Growth – We connect portfolio companies with tangible opportunities and help to finance their growth
- > Serving as Extension of Team – We provide high-quality research, access to our expert network and ongoing portfolio support
- > Supporting Women in Private Equity – We provide access to our extensive women's network, facilitate introductions and offer connections to resources to support women in the industry
- > Access to Women Investment Professionals – W.I.P. SMART LinkedIn group

Targeted Industries

HEALTHCARE



Oak Brook, IL

Medulla is the largest chiropractic organization in the Chicago metropolitan area with 40+ locations operating under the Chiro One Wellness Center brand.

Subordinated Debt & Equity

BUSINESS SERVICES



San Diego, CA

PDM is a full-service, technology-enabled digital advertising agency which offers highly-customized digital marketing strategies for clients.

Subordinated Debt & Equity

EDUCATION



Lakeville, MN

Learners Edge provides continuing education courses for preK-12 teachers through a variety of online classes.

Unitranche Debt & Equity

SOFTWARE



Nevada City, CA

Telestream provides digital video transcoding software and workflow solutions that transforms video on the desktop and across the enterprise.

Junior Capital

NICHE MANUFACTURING



Naperville, IL

Cornerstone Foodservice Group is a family of brands providing durable, high-quality products and equipment to food service customers.

Unitranche Debt & Equity

Select Platform Transactions



SPECIALTY MANUFACTURING Wallingford, CT

Dexmet Corporation manufactures precision expanded metal foils and polymers to meet specifications across diverse applications, from lightning protection to primary batteries, automotive, and medical products.

Subordinated Debt & Equity



SOFTWARE & HARDWARE Minnetonka, MN

Network Instruments designs computer hardware and software solutions which monitor and manage IT networks to provide greater dependability and prevent network downtime.

Junior Capital



BUSINESS SERVICES Sheboygan, WI

Quantum is the leading national provider of aerial-based geospatial services and solutions servicing government and corporate organizations.

Junior Capital



HEALTHCARE PRODUCTS Watertown, MA

AdvancedCath designs and manufactures catheters, guidewires and medical device components.

Unitranche Debt & Equity



BUSINESS SERVICES Fairfield, IA

Global ID Group, rebranded as FoodChain ID, provides integrated food safety and food quality solutions that address the challenges and opportunities in the rapidly evolving food industry.

Unitranche Debt & Equity



AUTOMOTIVE AFTERMARKET PRODUCTS Sycamore, IL

Autometer and its sister company, Cobb Tuning, is a leading designer and manufacturer of high performance instrumentation and tuning products for the automotive enthusiast aftermarket.

Subordinated Debt & Equity



SPECIALTY MANUFACTURING Eaton, PA

Innovative Office Products designs and manufactures ergonomic arms, stands, poles and mounts for flat panel monitors, notebooks and tablet PCs.

Subordinated Debt & Equity



PET PRODUCTS San Luis Obispo, CA

Cloud Star provides wholesome and quality pet treats and food with natural, simple ingredients to help your pets live a happy and healthy life.

Unitranche Debt & Equity



HEALTHCARE Sacramento, CA

Community Psychiatry is the largest independent outpatient provider of psychiatry services in Northern California.

Unitranche Debt & Equity



SPECIALTY MANUFACTURING Hayward, CA

Delphon is a provider of advanced materials used with high-value semiconductor, optoelectronics, data storage and medical components.

Subordinated Debt & Equity



LOGISTICS SERVICES Atlanta, GA

Amware provides customized warehousing and fulfillment solutions to a wide variety of industries through its national network of warehouses.

Subordinated Debt & Equity



HEALTHCARE SERVICES Stockton, CA

TRC provides pharmacists and pharmacy technicians with evidence-based and practical recommendations, educational materials on drug therapy and medication management.

Subordinated Debt & Equity



SPECIALTY AGRICULTURE San Marcos, CA

Fresh Origins is the largest producer of microgreens and edible flowers in the U.S.

Unitranche Debt & Equity

Avante Team

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Avante is committed to establishing and supporting women leaders in private equity. Our mission is to empower and connect women by sharing information and experiences, building relationships, asking critical questions, and driving each other to succeed. Contact daniela@avantecap.com to learn more about our [Women Investment Professionals - W.I.P. SMART](#) LinkedIn group.

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